

SCHEDULE OF WATERWORKS & SEWER SYSTEM
LONG-TERM OBLIGATION BONDS PAYABLE

	Projects Funded	Bond Date	True Interest Cost	Maturity and Option	Amount of Original Issue	Bond Principal Payable 09/30/2018
General Obligation	Refinancing saving in excess of \$1.9 million in interest costs	12/15/2010	3.1574	02-15-22/21	\$17,430,000	\$3,245,000
General Obligation	Refinancing, saving in excess of \$2.3 million in interest costs	12/15/2012	3.1320	02-15-43/22	12,595,000	7,985,000
General Obligation	Refinancing, saving in excess of \$170,000 in debt service costs	08/15/2015	3.0300	02-15-35/25	2,305,000	900,000
General Obligation	Refinancing, saving in excess of \$200,000 in debt service costs	09/01/2016	1.7100	02-15-29/26	1,890,000	1,880,000
General Obligation	Refinancing, saving in excess of \$2.4 million in debt service costs	12/21/2017	3.0748	02-15-35/28	31,885,000	31,230,000
Total General Obligation					<u>\$66,105,000</u>	<u>\$45,240,000</u>
Certificates of Obligation	Extensions & improvements to water & sewer system	08/15/2009	3.6800	02-15-24/19	5,960,000	395,000
Certificates of Obligation	Distribution line replacement & water tanks rehabilitation	12/20/2012	0.9400	02-15-33/23	2,500,000	1,900,000
Certificates of Obligation	Upgrade treatment plant, advanced treated reclaimed water project in response to drought	11/21/2013	4.2048	02-15-39/22	62,080,000	26,875,000
Certificates of Obligation	Phase 2 of drought response, continuation of treatment plant upgrades, secure additional water supplies	11/20/2014	3.6905	02-15-40/23	57,580,000	53,585,000
Certificates of Obligation	Construct, acquire, install and equip additions, extensions and improvements to provide additional water supply	04/15/2015	3.6839	02/15-41/24	67,350,000	64,245,000
Certificates of Obligation	Extensions & improvements to water & sewer system	07/01/2017	3.2165	02/15-37/26	10,740,000	10,435,000
Total Certificates of Obligation					<u>\$206,210,000</u>	<u>\$157,435,000</u>
TOTAL LONG-TERM OBLIGATIONS BONDS PAYABLE					<u>\$272,315,000</u>	<u>\$202,675,000</u>